LIFETIME CHIROPRACTIC PATIENT FINANCIAL INFORMATION

PERSONAL INJURY OR AUTOMOBILE ACCIDENTS

Please present your auto insurance forms and information as soon as possible. If an attorney is handling your case, please notify the insurance department right away. Although you are ultimately responsible for your bill, our office will wait for settlement as long as you are an active patient. If you suspend or terminate care, any fees or services are due immediately.

GROUP OR INDIVIDUAL INSURANCE

Your insurance is an agreement between you and your insurance company, not between your insurance company and this office. As a courtesy to our patients, our office will complete any necessary insurance forms at no charge, and file them with your company to help you collect. It is to be understood and agreed that services rendered are charged to you directly and you are personally responsible.

PATIENTS WITHOUT INSURANCE

100% of the first visit is to be paid at the time of the first visit.

20% Time-of-service discount is applied service date when balance is brought to zero on any visit. We are happy to accept your check, Mastercard, Visa, American Express and Discover

MEDICARE

We accept assignment from Medicare. **Medicare will provide payment for adjustments only.** You will be required to pay your 20% co-pay on your adjustments after your deductible has been satisfied. We will bill your secondary insurance for exam, x-rays, and therapy, if applicable. You will be responsible for what your insurance does not pay.

MEDICAID

We do not accept assignment (payment) from Medicaid.

MANAGED CARE

We participate in the following PPO"s (coverage varies in each case): Aetna, Blue Cross/Blue Shield, Cigna, United Healthcare

All HMO's require primary care referrals. These referrals are your responsibility.

INSURANCE COVERAGE & PAYMENT

Co-pay and deductible amounts are due on the date of service. Lifetime Chiropractic will make every effort to verify your insurance benefits. **However, please note, verification does not insure payment.** You are asked to authorize Lifetime Chiropractic to furnish information regarding your case to your insurance company and to assign all benefits as a result of the claim. This permits us to follow up if benefits are other than anticipated. It also permits us to see abreast of recent developments with local insurance companies, which enables us to continue to provide you with the most up-to-date information available.

| Signature: | Date | _ Case # |
|------------|------|----------|

Lifetime Chiropractic 417 N Main Bonham TX 75418 (903) 583-7411

| C_{2CA} | # |
|-----------|---|
| case | # |

LIFETIME CHIROPRACTIC

PATIENT INFORMATION

NOTE: PLEASE COMPLETE THIS FORM WITH YOUR SIGNATURE AT THE BOTTOM OF THE PAGE

| Patient's Name: | | | Ni | ickname: |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Social Security #: | | | E-mail Ad | dres <u>s:</u> |
| Address: | | | Но | om <u>ę Phone</u> j: |
| City | State | Zip | Ce | II P <u>(hone:</u>) |
| Birth Date: | _ Sex: M F Race: | _ Marital Status | : M S W [| O Spouses Name: |
| Your Employer | | | <u>R</u> hone | e:) |
| Address: | | | | |
| Name & Address of your | physician: | | | |
| Name and address of Ne | earest Relative not living w | ith you | | |
| | City | State_ | Zip | (Phone |
| Who or What Referred yo | ou to the offices bf FETIME | E CHIROPRAC | CTIC? | |
| Women: Is there any pos | sibility that youÕre pregna | anY?es !No [| Date of Las | t Menstrual Period: |
| _ | | | | redÕs Birth Dat <u>e:</u> |
| | | | | |
| | sarry | | | |
| 71441000 | Type: ! Group | | | |
| Policy# | ,, , | | | <u> </u> |
| I certify that the absecure payment for service which I may be entitled should be understand and agree the limited to, deductible and on the patient underspurpose of treatment, pay Information is going to be detailed account of our powered the HIPPA NOTICE to want to receive your medical | PATIENT CERTIFICATION ove information is true and es rendered. I also authorized liberally periodical be paid directly. In ETIME at I am financially responsible copay. It is and agrees to allow the ment, healthcare operations used in this office and your licies and procedures concernations are available to you at the cal records, please inform of the contract of the call records. | ATION AND correct. I hereby ze and direct that E CHIROPRACTI ple for and will protein this chiropractic cos, and coordination rights concerning the privacy of front desk before | SIGNATU y authorize the tany insurantic. omptly pay a confice to use to of care. We get those records of your Pati | IRE. The release of any information required ce or medical coverage benefit payments of their Patient Health information for the want you to know how your Patier reds. If you would like to have a more itent Health Information we encourage consent. If there is anyone you do |
| PATIENTÕS SIGNATURI | | | | DATE |

HIPAA/Patient Health Information Consent Form

We want you to know how your Patient Health Information (**PHI**) is going to be used in this office and your rights concerning those records. Before we will begin any health care operations we must require you to read and sign this consent form stating that you understand and agree with how your records will be used. If you would like to have a more detailed account of our policies and procedures concerning the privacy of your Patient Health Information we encourage you to read the HIPAA NOTICE that is available to you at the front desk before signing this consent.

- 1. The patient understands and agrees to allow this chiropractic office to use their Patient Health Information (**PHI**) for the purpose of treatment, payment, healthcare operations, and coordination of care. As an example, the patient agrees to allow this chiropractic office to submit requested PHI to the Health Insurance Company (or companies) provided to us by the patient for the purpose of payment. Be assured that this office will limit the release of all PHI to the minimum needed for what the insurance companies require for payment.
- 2. The patient has the right to examine and obtain a copy of his or her own health records at any time and request corrections. The patient may request to know what disclosures have been made and submit in writing any further restrictions on the use of their PHI. Our office is obligated to agree to those restrictions only to the extent they coincide with state and federal law.
- 3. A patient's written consent need only be obtained one time for all subsequent care given the patient in this office.
- 4. The patient may provide a written request to revoke consent at any time during care. This would not effect the use of those records for the care given prior to the written request to revoke consent but would apply to any care given after the request has been presented.
- 5. Our office may contact you periodically regarding appointments, treatments, products, services, or charitable work performed by our office. You may choose to opt-out of any marketing or fundraising communications at any time.
- 6. For your security and right to privacy, all staff has been trained in the area of patient record privacy and a privacy official has been designated to enforce those procedures in our office. We have taken all precautions that are known by this office to assure that your records are not readily available to those who do not need them.
- Patients have the right to file a formal complaint with our privacy official and the Secretary of HHS about any possible violations of these policies and procedures without retaliation by this office.
- 8. Our office reserves the right to make changes to this notice and to make the new notice provisions effective for all protected health information that it maintains. You will be provided with a new notice at your next visit following any change.
- 9. This notice is effective on the date stated below.
- 10. If the patient refuses to sign this consent for the purpose of treatment, payment and health care operations, the chiropractic physician has the right to refuse to give care.

| I have read and understand how policies and procedures. | my Patient Health Information will | be used and I agree to these |
|---------------------------------------------------------|------------------------------------|------------------------------|
| | | |
| Name of Patient | Date | |

For further information regarding this notice, please contact our Doctor at (903) 583-7411

PATIENT INTAKE FORM

| Patient Name: Date: | |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|
| . Is today's problem caused by: Auto Accident Workman's Compensation | |
| . Indicate on the drawings below where you have pain/symptoms | |
| | |
| B. How often do you experience your symptoms? □ Constantly (76-100% of the time) □ Frequently (51-75% of the time) □ Intermittently (1-25% of the time) | |
| How would you describe the type of pain? Sharp Numb Dull Tingly Diffuse Sharp with motion Achy Shooting with motion Burning Stabbing with motion Shooting Electric like with motion Stiff Other: | |
| i. How are your symptoms changing with time? □ Getting Worse □ Staying the Same □ Getting Better | |
| 5. Using a scale from 0-10 (10 being the worst), how would you rate your problem? 1 2 3 4 5 6 7 8 9 10 (<i>Please circle</i>) | |
| '. How much has the problem interfered with your work? □ Not at all □ A little bit □ Moderately □ Quite a bit □ Extremely | |
| B. How much has the problem interfered with your social activities? Not at all A little bit Moderately Quite a bit Extremely | |
| D. Who else have you seen for your problem? Chiropractor | |
| 0. How long have you had this problem? | |
| 1. How do you think your problem began? | |
| 2. Do you consider this problem to be severe? Yes □ Yes, at times □ No | |
| 3. What aggravates your problem? | |
| 4. What concerns you the most about your problem; what does it prevent you from doing? | |
| 5. What is your: Height Weight Date of Birth | |

| Occupation | | | | | |
|---------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------|-----------------|------------------------------|-------------|
| 16. How would you rate yo □ Excellent □ Very Goo | | | □ Poor | | |
| 17. What type of exercise □ Stenuous □ Moder | | aht □ Non | 0 | | |
| | ` | , | | | |
| 18. Indicate if you have ar | ıy immediate f | | with any of t | | |
| □ Rheumatoid Arthritis | | □ Diabetes | | □ Lupus | |
| □ Heart Problems | | □ Cancer | | □ ALS | |
| | | | | ast" column if you have had | |
| | | | | check in the "present" colum | n. |
| Past Present | Past | Present | | st Present | |
| □ □ Headaches | | □ High Blood P | | □ Diabetes | |
| □ □ Neck Pain | | □ Heart Attack | | | |
| □ □ Upper Back Pain | | □ Chest Pains | | | |
| □ □ Mid Back Pain | | □ Stroke | | 9 | |
| Low Back PainShoulder Pain | | □ Angina□ Kidney Stone | es 🗆 | ' | |
| - 11 /11 A | | □ Kidney Disor | | | |
| □ □ Elbow/Upper Arm □ □ Wrist Pain | | □ Bladder Infec | | <u> </u> | |
| □ □ Hand Pain | | □ Painful Urina | | | |
| □ □ Hip Pain | | □ Loss of Blade | | □ Dermatitis/Eczema/Rash | |
| □ □ Upper Leg Pain | | □ Prostate Prob | | | |
| □ □ Knee Pain | | □ Abnormal We | | | |
| □ □ Ankle/Foot Pain | | □ Loss of Appe | | For Females Only | |
| □ □ Jaw Pain | | □ Abdominal Pa | | | |
| □ □ Joint Pain/Stiffness | S 🗆 | □ Ulcer | | □ Hormonal Replacemen | ıt |
| □ □ Arthritis | | □ Hepatitis | | □ Pregnancy | |
| □ □ Rheumatoid Arthri | tis 🗆 | □ Liver/Gall Bla | adder Disorder | | |
| □ □ Cancer | | □ General Fation | gue | | |
| □ □ Tumor | | □ Muscular Ince | oordination | | |
| □ □ Asthma | | Visual Disturb | bances | | |
| □ □ Chronic Sinusitis | | □ Dizziness | | | |
| Other: | | | | | |
| 20. List all prescription m | edications vou | are currently t | aking: | | |
| pp | , | ,, . | | | |
| O1 List all of the aver the | country modi | actions vous ero | accurantly tale | ·lan. | |
| 21. List all of the over-the | -counter mean | cations you are | currently tak | ang: | |
| | | | | | |
| 22. List all surgical proced | dures you have | e had: | | | |
| | | | | | |
| 23. What activities do you | do at work? | | | | |
| | ■ Most of the da | av r | □ Half the day | □ A little of the day | |
| | ☐ Most of the di | • | ☐ Half the day | | |
| | ☐ Most of the da | | ☐ Half the day | | |
| | Most of the diameter of th | | ∃ Half of the d | | |
| • | | • | | ay armine or the day | |
| 24. What activities do you | do outside of | work? | | | |
| 25. Have you ever been ho if yes, why | ospitalized? | □ No □ Ye | S | | _ |
| 26. Have you had significa | ant past traum | a? □ No □ | Yes | | |
| 27. Anything else pertiner | • | | | | |
| Patient Signature | - | - | Date: | | |

NECK DISABILITY INDEX

THIS QUESTIONNAIRE IS DESIGNED TO HELP US BETTER UNDERSTAND HOW YOUR NECK PAIN AFFECTS YOUR ABILITY TO MANAGE EVERYDAY -LIFE ACTIVITIES. PLEASE MARK IN EACH SECTION THE **ONE BOX** THAT APPLIES TO YOU.

ALTHOUGH YOU MAY CONSIDER THAT TWO OF THE STATEMENTS IN ANY ONE SECTION RELATE TO YOU, PLEASE MARK THE BOX THAT **MOST CLOSELY** DESCRIBES YOUR PRESENT -DAY SITUATION.

| SE | CTION 1 - PAIN INTENSITY | <u>Se</u> | ECTION 6 – CONCENTRATION |
|-----------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 0000 | I have no pain at the moment. The pain is very mild at the moment. The pain is moderate at the moment. The pain is fairly severe at the moment. The pain is very severe at the moment. The pain is the worst imaginable at the moment. | 000 | I can concentrate fully without difficulty. I can concentrate fully with slight difficulty. I have a fair degree of difficulty concentrating. I have a lot of difficulty concentrating. I have a great deal of difficulty concentrating. I can't concentrate at all. |
| <u>Se</u> | CTION 2 - PERSONAL CARE | Ç. | CCTION 7 SIFEDING |
| 0 0 00 | I can look after myself normally without causing extra pain. I can look after myself normally, but it causes extra pain. It is painful to look after myself, and I am slow and careful. I need some help but manage most of my personal care. I need help every day in most aspects of self -care. I do not get dressed. I wash with difficulty and stay in bed. | 00000 | I have no trouble sleeping. My sleep is slightly disturbed for less than 1 hour. My sleep is mildly disturbed for up to 1-2 hours. My sleep is moderately disturbed for up to 2-3 hours. My sleep is greatly disturbed for up to 3-5 hours. My sleep is completely disturbed for up to 5-7 hours. |
| SE | CCTION 3 – LIFTING | <u>Se</u> | ECTION 8 – DRIVING |
| 0 0 0 | I can lift heavy weights without causing extra pain. I can lift heavy weights, but it gives me extra pain. Pain prevents me from lifting heavy weights off the floor but I can manage if items are conveniently positioned, ie. on a table. Pain prevents me from lifting heavy weights, but I can manage light weights if they are conveniently positioned. I can lift only very light weights. I cannot lift or carry anything at all. | 0000 | I can drive my car without neck pain. I can drive as long as I want with slight neck pain. I can drive as long as I want with moderate neck pain. I can't drive as long as I want because of moderate neck pain. I can hardly drive at all because of severe neck pain. I can't drive my care at all because of neck pain. CTION 9 — READING |
| Ç. | CCTION 4 – WORK | | |
| 00000 | I can do as much work as I want. I can only do my usual work, but no more. I can do most of my usual work, but no more. I can't do my usual work. I can hardly do any work at all. I can't do any work at all. | 000 | I can read as much as I want with no neck pain. I can read as much as I want with slight neck pain. I can read as much as I want with moderate neck pain. I can't read as much as I want because of moderate neck pain. I can't read as much as I want because of severe neck pain. I can't read at all. |
| SE | CTION 5 – HEADACHES | SE | ection 10 – Recreation |
| | I have no headaches at all. I have slight headaches that come infrequently. I have moderate headaches that come infrequently. I have moderate headaches that come frequently. I have severe headaches that come frequently. I have headaches almost all the time. | 0 0 0 | I have no neck pain during all recreational activities. I have some neck pain with all recreational activities. I have some neck pain with a few recreational activities. I have neck pain with most recreational activities. I can hardly do recreational activities due to neck pain. I can't do any recreational activities due to neck pain. |
| | PATIENT NAME | | DATE |
| | Score $\frac{0}{2}$ [50] | | % score = NA |

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| | Name: | | Date |
|---------|-------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| ma | The Revised Oswestry Lo is questionnaire is designed to enable us to understand h anage your everyday activities. Please answer each section OUTODAY. | uch you low back pain has affected your ability to | |
| 10 | O TODAT. | | |
| Se | ction 1 – Pain Intensity | Se | ction 6 – Standing |
| | The pain comes and goes and is very mild. | | I can stand as long as I want without pain. |
| | The pain is mild and does not vary much. | | I have some pain on standing but it does not increase with |
| | The pain comes and goes and is moderate. | | time. |
| | The pain is moderate and does not vary much. | | I cannot stand for longer than one hour without increasing pain |
| | The pain comes and goes and is severe. | | I cannot stand for longer than 1/2 hour without increasing pain. |
| | The pain is severe and does not vary much. | | I cannot stand for longer than 10 minutes without increasing pain. |
| Se | ction 2 – Personal Care (washing, dressing, etc.) | | I avoid standing because it increases the pain immediately. |
| | I do not have to change my way of washing or dressing in | _ | . a resultation in the part in |
| | order to avoid pain. | Se | ction 7 – Sleeping |
| | I do not normally change my way of washing or dressing | | I get no pain in bed. |
| | even though it causes some pain. | | I get pain in bed but it does not prevent me from sleeping well. |
| | Washing and dressing increases the pain but I manage not | | Because of pain my normal night's sleep is reduced |
| | to change my way of doing it. | | by less than 1/4. |
| | Washing and dressing increases the pain and I find it | | Because of pain my normal night's sleep is reduced |
| _ | necessary to change my way of doing it. | | by less than 1/2. |
| | Because of the pain I am unable to do some washing and | | Because of pain my normal night's sleep is reduced |
| | dressing without help. | _ | by less than 3/4. |
| | Because of the pain I am unable to do any washing and dressing without help. | | Pain prevents me from sleeping at all. |
| 80 | otion 2 Lifting | Se | ction 8 – Social life |
| oe □ | ction 3 - Lifting I can lift heavy weights without extra pain. | | My social life is normal and gives me no pain. |
| | I can lift heavy weights, but it causes extra pain. | | My social life is normal but increases the degree of my pain. |
| _ | Pain prevents me from lifting heavy weights off the floor. | | Pain has no significant effect on my social life apart from |
| _ | Pain prevents me from lifting heavy weights off the floor, | | limiting my more energetic interests, e.g., dancing, etc. |
| | but I can manage if they are conveniently positioned, e.g. | | Pain has restricted my social life, and I do not go out very often. |
| | on a table. | | Pain has restricted my social life to my home. |
| | Pain prevents me from lifting heavy weights, but I can | | I have hardly any social life because of the pain. |
| | manage light to medium weights if they are conveniently | _ | That's hardly drift coolar inc because of the pain. |
| | positioned. | Se | ction 9 – Travel |
| | I can only lift very light weights at the most. | | I get no pain while traveling. |
| Se | ction 4 – Walking | | I get some pain while traveling, but none of my usual forms of |
| | I have no pain on walking. | | travel make it any worse. |
| | I have some pain on walking, but | | I get extra pain while traveling, but it does not compel me to see alternative forms of travel. |
| | it does not increase with distance. | | I get extra pain while traveling, which compels me to seek |
| | I cannot walk more than one mile without increasing pain. | _ | alternative forms of travel. |
| | I cannot walk more than 1/2 mile without increasing pain. | | Pain restricts all forms of travel. |
| | I cannot walk more than 1/4 mile without increasing pain. | _ | Pain prevents all forms of travel except that done lying down. |
| | I cannot walk at all without increasing pain. | _ | Tam provente an remie or naver orecept that do no 1,111.g do nin |
| Se | ction 5 – Sitting | Se | ction 10 – Changing degree of pain |
| | I can sit in any chair as long as I like. | | My pain is rapidly getting better. |
| | I can sit in my favorite chair as long as I like. | | My pain fluctuates, but overall is definitely getting better. |
| _ | Pain prevents me from sitting for more than 1 hour. | | My pain seems to be getting better, but |
| _ | Pain prevents me from sitting for more than 1/2 hour. | | improvement is slow at present. |
| | Pain prevents me from sitting for more than 10 minutes. | | My pain is neither getting better nor worse. |
| | I avoid sitting because it increases pain immediately. | | My pain is gradually worsening. |
| | | | My pain is rapidly worsening. |

OFFICE USE:

Score 0

_%Disability